

Review 2011 to 2015

		2015	2014	2013	2012	2011
Consolidated income statement						
Sales	CHF million	1 036.8	1 153.4	1 035.3	888.5	1 060.8
- Europe	CHF million	60	82	81	89	124
- Asia without China / India / Turkey	CHF million	324	273	259	223	256
- China	CHF million	140	174	223	193	151
- India	CHF million	142	131	109	96	175
- Turkey	CHF million	144	264	199	168	209
- Americas	CHF million	200	199	112	91	124
- Africa	CHF million	27	30	52	29	22
Operating result before interest, taxes, depreciation and amortization (EBITDA)	CHF million	115.9	125.4	95.2	65.9	146.5
- in % of sales		11.2	10.9	9.2	7.4	13.8
Operating result before interest and taxes (EBIT)	CHF million	73.1	84.6	60.2	32.7	112.6
- in % of sales		7.0	7.3	5.8	3.7	10.6
Net profit	CHF million	49.8	52.9	37.4	25.7	119.0
- in % of sales		4.8	4.6	3.6	2.9	11.2
Return on net assets (RONA) in %		9.5	10.5	8.5	6.7	19.8
Consolidated statement of cash flows						
Net cash from operating activities	CHF million	89.0	89.6	107.7	9.3	80.4
Net cash used for investing activities	CHF million	- 7.0	- 40.5	- 46.6	- 41.6	- 0.9
Net cash from financing activities	CHF million	- 84.8	- 77.3	- 40.0	- 31.8	- 25.1
Number of employees at year-end¹						
		5 077	5 004	4 793	4 720	4 695
Consolidated balance sheet						
Non-current assets	CHF million	370.1	387.3	371.1	356.3	322.0
Current assets	CHF million	631.3	822.1	742.9	713.8	789.4
Equity attributable to Rieter shareholders	CHF million	442.9	441.1	389.2	370.9	379.3
Equity attributable to non-controlling interests	CHF million	0.9	0.8	0.5	5.0	8.4
Non-current liabilities	CHF million	251.4	247.5	321.0	387.6	400.1
Current liabilities	CHF million	306.2	520.0	403.3	306.6	323.6
Total assets	CHF million	1 001.4	1 209.4	1 114.0	1 070.1	1 111.4
Shareholders' equity in % of total assets		44.3	36.5	35.0	35.1	34.9
Net liquidity	CHF million	212.4	171.7	141.3	95.6	159.0

1. Excluding apprentices and temporary employees.