

		2022	2021	2020	2019	2018
Consolidated income statement						
Sales	CHF million	1 510.9	969.2	573.0	760.0	1 075.2
- Asian countries (without China/India/Türkiye)	CHF million	473	319	185	293	434
- China	CHF million	169	135	93	137	149
- India	CHF million	197	126	51	100	146
- Türkiye	CHF million	266	182	122	67	155
- North and South America	CHF million	209	150	66	106	109
- Europe	CHF million	123	43	38	41	47
- Africa	CHF million	74	14	18	16	36
Operating result before interest, taxes, depreciation, and amortization (EBITDA)	CHF million	85.0	85.0	- 46.7	123.1 ¹	84.1
- in % of sales		5.6	8.8	- 8.2	16.2	7.8
Operating result before interest, taxes, and amortization (EBITA)	CHF million	47.0	54.5	- 78.2	91.0 ¹	54.2
- in % of sales		3.1	5.6	- 13.7	12.0	5.0
Operating result before interest and taxes (EBIT)	CHF million	32.2	47.6	- 84.4	84.9 ¹	43.2
- in % of sales		2.1	4.9	- 14.7	11.2	4.0
Net profit	CHF million	12.1	31.7	- 89.8	52.4	32.0
- in % of sales		0.8	3.3	- 15.7	6.9	3.0
Return on net assets (RONA)	in %	2.8	5.6	- 14.3	10.0	6.6
Consolidated cash flow statement						
Cash flow from operating activities	CHF million	- 76.2	165.7	- 49.8	- 45.7	78.4
Cash flow from investing activities ²	CHF million	- 30.2	- 37.6	- 25.0	88.0	- 14.8
Cash flow from financing activities	CHF million	34.9	151.4	78.0	- 9.8	- 36.3
Free cash flow	CHF million	- 98.6	128.1	- 74.8	42.3	63.6
Number of employees at December 31³		5 629	4 907	4 416	4 591	5 134
Consolidated balance sheet at December 31						
Current assets	CHF million	843.9	718.3	555.7	567.2	577.8
Non-current assets	CHF million	697.0	718.0	407.8	415.8	424.5
Current liabilities	CHF million	890.5	744.8	428.3	410.7	320.6
Non-current liabilities	CHF million	290.4	295.4	184.3	102.7	235.1
Equity attributable to shareholders of Rieter Holding Ltd.	CHF million	359.9	395.8	350.6	468.8	445.9
Equity attributable to non-controlling interests	CHF million	0.1	0.3	0.3	0.8	0.7
Total assets	CHF million	1 540.9	1 436.3	963.5	983.0	1 002.3
Equity ratio	in %	23.4	27.6	36.4	47.8	44.6
Cash and cash equivalents	CHF million	175.7	248.7	282.3	284.1	256.2
Marketable securities and time deposits	CHF million	0.4	0.7	0.9	0.9	0.9
Current financial debt	CHF million	- 262.5	- 209.7	- 151.4	- 121.0	- 0.2
Non-current financial debt	CHF million	- 199.2	- 201.6	- 90.5	- 1.9	- 106.7
Net debt/liquidity	CHF million	- 285.6	- 161.9	41.3	162.1	150.2

1. Including the gain on disposal of land and buildings in Ingolstadt (Germany) amounting to CHF 94.5 million.

2. Excluding acquisitions and divestments of business.

3. Excluding apprentices and temporary employees.